

EDITION JUNE 30<sup>th</sup>

# 20**23** MAROC TELECOM KEY FACTS & FIGURES

## **GROUPS' HIGHLIGHTS**

MAROC TELECOM **KEY FACTS & FIGURE JUNE 2023** 

Maroc Telecom Group is perpetually innovating and developing services that promote not only access to telephony and the Internet but also to a multitude of digital content. It relies on the most recent technological advances and the know-how, expertise and commitment in ultra-high-speed data uses: of its teams

The first half of year 2023 was characterised by :

 Strengthening network infrastructures for the development of FTTH technology and 4G to support the increasing growth

 Permanent updating of the catalogue of offers and services with new solutions. In line with its policy of social responsibility, the Group supports numerous civil society initiatives in the humanitarian, cultural, sports and environmental protection fields.

### MAROC TELECOM

 Launch of new digital offers and services and enhancement of existing services

 Acceleration of the deployment of the fixed-line Internet access network (FTTH) and reinforcement of the coverage and mobile data capacity through 4G extensions

Maintaining the ISO 26000 certificate with an «advanced»

level of maturity, the highest on the agency's classification scale

## **MOOV MAURITEL**

- Acceleration of the deployment of the FTTH service
- Acceleration of SWAPs of mobile sites in 4G
- Continued Voice and Data promotions

## **MOOV AFRICA GABON TELECOM**

- Enrichment of Mobile offers
- Expansion of mobile payment services
- Launch of new value-added services

## **MOOV AFRICA BURKINA**

- Expansion of mobile payment services
- Launch of promotional offers on mobile and Internet services
- Launch of new value-added services

## **MOOV AFRICA MALITEL**

- Acceleration of recruitment of new Fiber Optic customers
- Enrichment of Mobile and Internet offers Launch of new value-added services

### **MOOV AFRICA CÔTE D'IVOIRE**

- Extension of the FTTH service and launch of digital prospecting
- Enrichment of Internet offers
- Expansion of mobile payment services
- Launch of new value-added services

### **MOOV AFRICA BENIN**

- Strengthening 3G and 4G network coverage
- Expansion of mobile payment services
- Launch of new value-added services

## **MOOV AFRICA TOGO**

- Continued Voice and Data promotions
- Redesign of Mobile and Internet plans
- Continued promotions on value-added services

### **MOOV AFRICA NIGER**

- Enrichment of Voice and Data packages and continuation of promotions
- Launch of new value-added services

### **MOOV AFRICA CENTRAFRIQUE**

- Increased Internet bandwidth
- Continue with Data promotions

### **MOOV AFRICA TCHAD**

- Launch of new Internet, FTTH and B2B offers.
- Expansion of mobile payment services



## PERFORMANCE

Armed with its expertise and good knowledge of its customers' expectations, Maroc Telecom Group develops innovative services adapted to the uses of the population. It continues to accompany its customers towards new, simple, practical and useful digital uses that make their daily lives easier.

MOBILE

Maroc Telecom is the leader mobile, fixed-line and Internet business segments, thanks to its capacity for innovation and the quality of its networks, with 23.1 million customers in Morocco. At the end of June 2023, the Group's customer base is almost stable over one year. Subsidiaries account 69% of the Group's total customer base.

#### Market 53% Market 50% 38% Market 36% Market 43% share Leader share Leade Leader Custome Custome Custome Custome base 11.1 base (millio 19.6 1.5 base 8.7 2.7 base base (millio MOOV AFRICA MOOV AFRICA MOOV AFRICA MAROC MOOV TELECOM MAI IRITEI GABON TELECOM **BURKINA** MALITEL Market Market 55% Market 24% Market **19%** Market 9% Market 41% 45% share share Leade 5.5 Custome Custom 3 Custom 5.9 Customer 9.5 2.9 Custon 0.2 base base base base base (millions MOOV AFRICA MOOV AFRICA MOOV MOOV MOOV AFRICA MOOV AFRICA CÔTE D'IVOIRE AFRICA NIGER CENTRAFRIQUE BÉNIN **AFRICA TOGO** TCHAD 12.72 70.429 1.63 Customer 177 000 11.08 More 1.85 million than 1.85 subso MAROC TELECOM FIXED-LINE INTERNET 35.32% 0 372 000 32.85%

MAROC TELECOM

SUBSIDIARIES

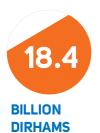
## **FINANCIAL RESULTS**

infrastructures and to deploy broadband and very the subsidiaries have contributed to the tune of 50%. high speed mobile and fixed-line services.

Through its proactive investment policy, Maroc At the end of June 2023, the Group's consolidated Telecom Group continues to strengthen its turnover amounted nearly MAD 18.4 billion to which

It is backed up by the latest technologies to greatly increase the flow rates offered and guarantee an optimal quality of service.

## CONSOLIDATED TURNOVER



50% of the Group's revenue is generated internationally

**EBITDA GROUP** MARGIN



OF **REVENUES**  **ADJUSTED NET PROFIT - GROUP** SHARE





## MAROC TELECOM GROUP

## A MAIN ACTOR CONTRIBUTING TO ECONOMIC AND SOCIAL **DEVELOPMENT IN 11 COUNTRIES IN AFRICA**

A renowned operator in Africa, leader in Morocco and other countries, Maroc Telecom Group is actively participating in the development of the telecoms sector on the continent. With a presence in 11 Group makes a significant contribution Telecom has been jointly listed on the countries (Morocco, Benin, Burkina Faso, to economic and social development, Casablanca and Paris stock exchanges Côte d'Ivoire, Gabon, Mali, Mauritania, Niger, Central African Republic, Chad and populations both in Morocco and in all shareholders are the Etisalat Group\* Togo), it serves nearly 75 million mobile, the countries in which its subsidiaries are (53%) and the Kingdom of Morocco fixed-line and Internet customers.

the «Moov Africa» brand. Through it, the around a common identity.



Through

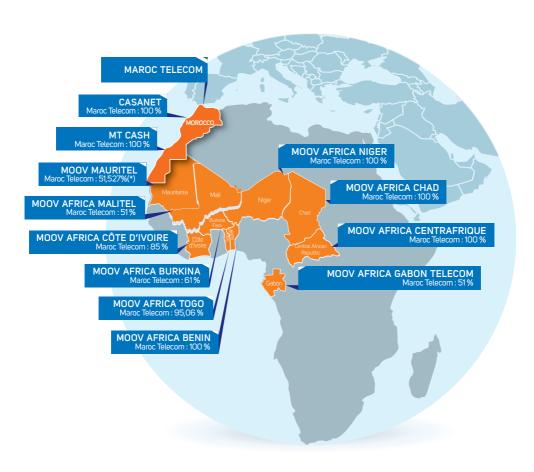
access to NICTs and the well-being of Incated

On January 1st, 2021, the Group launched The Group's presence in Africa is perfectly in line with the South-South ten African subsidiaries are now united cooperation policy initiated by His Majesty King Mohammed VI. The Group' successful development strategy is

its based on partnerships of building trust, commitment sharing know-how and respect for local to reducing the cultures and skills.

digital divide, the Having been privatised in 2001, Maroc since December 2004. The main (22%).

\*Via SPT, a company incorporated under Moroccan law, controlled by Etisalat.



## CORPORATE GOVERNANCE

MAROC TELECOM KEY FACTS & FIGURES JUNE 2023

MANAGEMENT BOARD



Hassan RACHAD Managing Director of Networks and Systems Brahim BOUDAOUD Managing Director of Regulation and Legal Affairs



Abdelkader MAAMAR Managing Director of Services

Maroc Telecom also has 8 regional divisions under the authority of the Chairman of the Management Board

## SUPERVISORY BOARD

CHAIRWOMAN NADIA FETTAH ALAOUI Minister of Economy and Finance

## VICE-PRESIDENT JASSEM MOHAMED BU ATABA ALZAABI

Chairman of Abu Dhabi Department of Finance, Chairman of Etisalat Group

MEMBERS ABDELOUAFI LAFTIT Minister of the Interior

### ABDELLATIF ZAGHNOUN

General Manager of the National Agency for Strategic Management of State Holdings and Monitoring of the Performance of Public Establishments and Enterprises HATEM DOWIDAR Managing Director of Etisalat Group

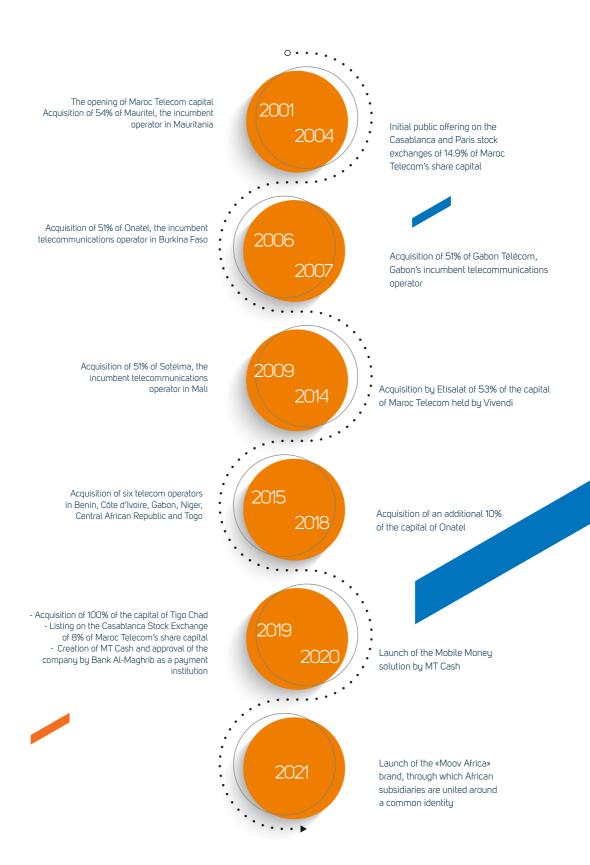
LUIS ENRIQUEZ Advisor to the Management Board of Etisalat Group

KAMAL S. SHEHADI Strategy Director of Etisalat International

## HESHAM ABDULLA AL QASSIM CEO of Wasl Asset Management Group, Member of the Management Board of Etisalat Group

MOHAMMED KARIM BENNIS Chief Financial Officer of Etisalat Group

## **KEY DATES AND EVENTS**







**E-mail :** relations.investisseurs@iam.ma relations.presse@iam.ma

## Website :

www.iam.ma